

CITIBANK, N.A.

SILVER POINT CLO 2, LTD.

SILVER POINT CLO 2, LLC

NOTICE TO HOLDERS

NOTE: THIS NOTICE CONTAINS IMPORTANT INFORMATION THAT IS OF INTEREST TO THE REGISTERED AND BENEFICIAL OWNERS OF THE SUBJECT NOTES. IF APPLICABLE, ALL DEPOSITORY, CUSTODIANS, AND OTHER INTERMEDIARIES RECEIVING THIS NOTICE ARE REQUESTED TO EXPEDITE RE-TRANSMITTAL TO BENEFICIAL OWNERS OF THE NOTES IN A TIMELY MANNER.

Notice Date:

April 14, 2025

To: The Holders of the Secured Notes, Subordinated Notes and Income Notes described as:

Class of Notes	Rule 144A		Regulation S	
	CUSIP*	ISIN*	CUSIP*	ISIN*
Class A-1 Notes	82808E AA9	US82808EAA91	G81376 AA6	USG81376AA63
Class A-2 Notes	82808E AC5	US82808EAC57	G81376 AB4	USG81376AB47
Class B-1 Notes	82808E AE1	US82808EAE14	G81376 AC2	USG81376AC20
Class B-2 Notes	82808E AG6	US82808EAG61	G81376 AD0	USG81376AD03
Class C Notes	82808E AJ0	US82808EAJ01	G81376 AE8	USG81376AE85
Class D-1 Notes	82808E AL5	US82808EAL56	G81376 AF5	USG81376AF50
Class D-2 Notes	82808E AN1	US82808EAN13	G81376 AG3	USG81376AG34
Class E Notes	82808H AA2	US82808HAA23	G8137C AA3	USG8137CAA39
Class F Notes	82808H AC8	US82808HAC88	G8137C AB1	USG8137CAB12
Subordinated Notes	82808H AE4	US82808HAE45	G8137C AC9	USG8137CAC94
Class M Notes	82808H AG9	US82808HAG92	G8137C AD7	USG8137CAD77
Income Notes	82808J AA8	US82808JAA88	G8137E AA9	USG8137EAA94

and

The Additional Parties Listed on Schedule I hereto

Reference is hereby made to (i) the Indenture, dated as of May 12, 2023 (as amended, modified or supplemented from time to time prior to the date hereof, the “Indenture”), among Silver Point CLO 2, Ltd., as Issuer (the “Issuer”), Silver Point CLO 2, LLC, as Co-Issuer (the

* No representation is made as to the correctness or accuracy of the CUSIP or ISIN numbers either as printed on the Notes or as contained in this notice. Such numbers are included solely for the convenience of the Holders.

“Co-Issuer” and, together with the Issuer, the “Co-Issuers”), and Citibank, N.A., as Trustee (the “Trustee”) and (ii) the Income Note Paying Agency Agreement, dated as of May 12, 2023 (as amended, modified or supplemented from time to time prior to the date hereof, the “INPAA”), among Silver Point Income Note Issuer CLO 2, Ltd. (the “Income Note Issuer”) and Citibank, N.A. as Income Note Paying Agent (the “Income Note Paying Agent”) and Income Registrar (the “Income Note Registrar”). Capitalized terms used, and not otherwise defined, herein shall have the meanings assigned to such terms in the Indenture or the INPAA, as applicable.

Please see the attached notice that the Trustee received from the Issuer and the Income Note Issuer (the “Issuer and Income Note Issuer Notice”) attached hereto as Exhibit A.

Questions with respect to the content of the Issuer and Income Note Issuer Notice should be directed to MF-Jersey@maples.com and cayman@maples.com.

This notice shall be construed in accordance with and governed by the laws of the State of New York applicable to agreements made and to be performed therein.

CITIBANK, N.A., as Trustee

SCHEDULE I

Additional Parties

Rating Agencies: Moody's Investors Service, Inc.
cdomonitoring@moodys.com

Fitch Ratings, Inc.
cdo.surveillance@fitchratings.com

Collateral Manager: Silver Point CLO Management, LLC
Two Greenwich Plaza, First Floor
Greenwich, CT 06830
Attention: Joseph McElwee and Steven Weiser
Email: jmcElwee@silverpointcapital.com;
sweiser@silverpointcapital.com

EXHIBIT A

Issuer and Income Note Issuer Notice

Silver Point CLO 2, Ltd.
c/o Maples Fiduciary Services (Jersey) Limited
2nd Floor Sir Walter Raleigh House 48-50 Esplanade
St. Helier, JE2 3QB

Jersey

Email: MF-Jersey@maples.com with a copy to cayman@maples.com

Silver Point Income Note Issuer CLO 2, Ltd.
c/o Maples Fiduciary Services (Jersey) Limited
2nd Floor Sir Walter Raleigh House 48-50 Esplanade
St. Helier, JE2 3QB

Jersey

Email: MF-Jersey@maples.com with a copy to cayman@maples.com

April 14, 2025

Citibank, N.A.
388 Greenwich Street
New York, New York 10013
Attention: Agency and Trust – Silver Point CLO 2

Re: Issuer and Income Note Issuer Notice: Redomicile of Issuer and Income Note Issuer

Ladies and Gentlemen:

Silver Point CLO 2, Ltd., a private company incorporated with limited liability under the laws of Jersey (the “Issuer”) and Silver Point Income Note Issuer CLO 2, Ltd., a private company incorporated with limited liability under the laws of Jersey (the “Income Note Issuer”), hereby notify you of the change in jurisdiction of the Issuer and Income Note Issuer from entities incorporated under the laws of Jersey to entities incorporated under the laws of the Cayman Islands which will occur on April 17, 2025 (the “Redomicile”) in connection with a Refinancing of all Classes of Secured Notes (other than the Class M Notes) scheduled to occur on April 21, 2025. All capitalized terms used herein are used with the meanings given to such terms in the indenture dated as of May 12, 2023 (as amended by the first supplemental indenture, dated as of March 4, 2024, and as further amended, restated, extended, supplemented or otherwise modified in writing from time to time, the “Indenture”), among the Issuer, Silver Point CLO 2, LLC, a Delaware limited liability company (the “Co-Issuer” and, together with the Issuer, the “Co-Issuers”), and Citibank, N.A., as trustee (the “Trustee”).

The Issuer and Income Note Issuer hereby direct the Trustee to provide a prompt notice of such Redomicile setting forth the information contained herein, in the name and at the expense of the Issuer, to the Holders, the Collateral Manager and the Rating Agencies.

Sincerely,

SILVER POINT CLO 2, LTD.

By:  _____

Name: Jamie Sanford

Title: Director

SILVER POINT INCOME NOTE ISSUER CLO 2, LTD.

By:  _____

Name: Jamie Sanford

Title: Director